

Shareholder information

Registered office

6 Carlton Gardens
London
SW1Y 5AD
United Kingdom
Telephone: +44 (0)1252 373232
Company website: www.baesystems.com

Registered in England and Wales, No. 1470151

Registrars

Equiniti Limited (0140)
Aspect House, Spencer Road, Lancing
West Sussex BN99 6DA
United Kingdom

Telephone: 0871 384 2044

Calls to the above number are charged at 8p per minute from a BT landline. Other telephony providers' costs may vary.

Telephone number from outside the UK: +44 121 415 7058

If you have any queries regarding your shareholding, please contact the registrars.

Shareview service

The Shareview service from our registrar, Equiniti, gives shareholders:

- direct access to data held on their behalf on the share register including recent share movements and dividend details; and
- the ability to change their address or dividend payment instructions online.

To sign up for Shareview you need the 'shareholder reference' printed on your proxy form or dividend stationery. There is no charge to register.

When you register with the site, you can register your preferred format (post or e-mail) for shareholder communications. If you select 'e-mail' as your mailing preference, you will be sent shareholder communications, such as proxy forms and annual results, by e-mail instead of post, as long as this option is available.

If you have your dividends paid straight to your bank account, and you have selected 'e-mail' as your mailing preference, you can also collect your tax voucher electronically. Instead of receiving the paper tax voucher, you will be notified by e-mail with details of how to download your electronic version.

However, if you choose 'post' as your preference, you will be sent paper documents as usual.

Visit the website for more details: www.shareview.co.uk

Details of software and equipment requirements are given on the website.

Shareholder dealing service

A low cost, execution-only, postal share-dealing service for the purchase and sale of BAE Systems plc shares is available from Pershing Securities Ltd. Commission is 1% with a minimum charge of £15. The service is restricted to UK residents and transactions are limited to €15,000 (approximately £10,000). Pershing Securities Ltd is authorised and regulated by the Financial Services Authority and is a member of LIFFE and the London Stock Exchange. For details, please contact:

Pershing Securities Ltd
Broker Services Team
The Royal Liver Building
Pier Head
Liverpool L3 1LL

Telephone number for purchases: 020 7661 6616

Telephone number for sales: 020 7661 6617

ShareGift

The Orr Mackintosh Foundation operates a charity donation scheme for shareholders with small parcels of shares which may be uneconomic to sell. Details of the scheme are available from ShareGift at www.sharegift.org or by telephone on 020 7930 3737.

Share price information

The middle market price of the Company's ordinary shares on 31 December 2007 was 498p and the range during the year was 401.5p to 515p.

Daily share prices are available in the UK on the FT Cityline service on 0906 843 0000. At the menu following the FTSE 100 index, select option 2 for share prices and for BAE Systems plc ordinary shares enter the four-digit code 1890.

Calls are charged at 60p per minute at all times.

Alternatively you can view teletext or a similar service.

Dividend reinvestment plan

The Company offers holders of its ordinary shares the option to elect to have their dividend reinvested in shares purchased in the market instead of cash. If you would like to make this election, please request a dividend reinvestment plan mandate from our registrars:

Equiniti Financial Services Limited
Aspect House, Spencer Road, Lancing
West Sussex BN99 6DA

Telephone: 0871 384 2268

Calls to the above number are charged at 8p per minute from a BT landline. Other telephony providers' costs may vary.

Telephone number from outside the UK: +44 121 415 7058

American Depositary Receipts

The BAE Systems plc American Depositary Receipts (ADRs) are traded on the Over The Counter market (OTC) under the symbol BAESY. One ADR represents four BAE Systems plc ordinary shares.

JPMorgan Chase Bank, N.A. is the depository.

If you should have any queries, please contact:

JPMorgan Service Center
PO Box 3408
South Hackensack
NJ 07606-3408
USA

Toll free telephone number: 800 990 1135

Telephone number from outside the US: +1 201 680 6630

Website: www.adr.com

Email: jpmorganadr@mellon.com