

**Kingdom Hotel Investments**  
**Notice of Extraordinary General Meeting**  
**23 February 2009**

Kingdom Hotel Investments (the “**Company**”) announces that pursuant to a meeting of the Board of Directors of the Company on 17 February 2009, the Company will be convening an Extraordinary General Meeting of its shareholders (the “**EGM**”) for the purpose of seeking the approval of an ordinary resolution (the “**Resolution**”) to cancel (i) the 6,168,531 global depository shares (the “**GDS**”) purchased by the Company on 9 January 2009 pursuant to a tender offer and (ii) the 6,168,531 shares of the Company represented by such GDSs (the “**GDS Shares**”).

The GDSs are owned by the Company, and, accordingly, the GDS Shares are beneficially owned by the Company.

If the Resolution is passed, the share capital of the Company will be reduced to 168,570,212 shares from 174,738,743 shares.

The EGM will occur at 10:00 a.m. on 23 March 2009 at the Company's offices located at The Gate Precinct, Building 3, Level 6, Dubai International Financial Centre.

Shareholders entitled to attend and vote at the meeting are also entitled to appoint a proxy. Whether or not shareholders attend the EGM in person, they may complete and sign the form of proxy in accordance with the instructions printed on it and then send it to, or deposit it (together with any power of attorney or other authority under which it is signed or a notarially certified copy of that power or authority) at the offices of the Company or sent by facsimile to +971 4 362 0500, in each case marked for the attention of David Mandefield (Senior VP Legal Affairs & Company Secretary) not later than 5.00 p.m. in Dubai on 19 March 2009. Returning the completed form of proxy will not preclude the shareholder from attending the EGM and voting in person if they so wish

The full text of the notice of the EGM, together with the form of proxy will be available on the Company's website within the next 48 hours at [www.kingdomhotels.com](http://www.kingdomhotels.com).

## **Enquiries**

Kingdom Hotel Investments  
Eric Chang, Investor Relations +9714 361 1800

Brunswick:  
Jeehan Dahman Balfaqaiah / Rupert Young (Dubai) +971 4 365 8260  
Kate Holgate (London) +44 207 404 5959

## **Notes to Editors** **About Kingdom Hotel Investments (“KHI”)**

KHI, headquartered in Dubai, is the leading publicly listed international hotel and resort real estate investment company that is focused on high growth emerging markets. The Company builds shareholder value by acquiring, developing, actively asset managing and financial structuring high-quality hospitality real estate properties that are leaders within their competitive market sets. KHI is listed on NASDAQ Dubai and London Stock Exchange.

KHI has a balanced portfolio of hotel properties in upscale, upper-upscale and luxury market segments. The Company has ownership interests in 29 properties in 19 countries including 23 operating hotels and resorts and five subsidiary hotels and resorts currently under construction.